

SOUTHWEST ACUPUNCTURE COLLEGE
Patient Medical History

General Information

Patient Name _____ Date / /
Gender: _____ Age: _____ D.O.B. / / Occupation: _____
Address _____ City _____ State _____ Zip _____
Preferred Phone # _____ Alternate Phone # (optional) _____

Emergency Contact

Name _____ Relationship _____ Phone _____
Name _____ Relationship _____ Phone _____

Privacy Concerns

Do you wish to specify any restrictions in how we may contact you? Yes No
If yes, please specify: _____

Main Complaint

What is the primary reason for this visit? _____
When did the symptoms begin? _____ Date of the injury/illness? / /
This condition is due to: automobile work injury sports/exercise injury not sure illness
 other _____
Is this your first time receiving acupuncture/Chinese herbs? Yes No
Do you have specific questions you would like to discuss today? _____

Personal History

How would you describe your health as a child? Good Fair Poor
Check any diseases, illnesses or conditions with which you have been diagnosed:
 AIDs/HIV Alcoholism Allergies Antibiotic use Asthma Bleeding Issues Cancer
 Chicken Pox Diabetes Epilepsy Glaucoma Heart Dz Hepatitis B Hepatitis C
 HighBP Jaundice Ulcer Meningitis Mental Disorder MS Pacemaker
 Polio Pneumonia Stroke Thyroid Tuberculosis Kidney Dz Vascular Dz
 Venereal Dz Other: _____

Check any immunizations you have received:
 DTaP Tetanus only Chicken Pox/Shingles Typhoid Hepatitis B Measles/Mumps/Rubella

List any serious illnesses, injuries, and/or surgeries: (include dates if applicable) _____

*List all allergies or sensitivities to any medications or other substances: (food, animals, etc.) _____

Comments/Concerns (anything else you would like to tell us): _____

I authorize treatment by students & faculty of Southwest Acupuncture College. All information provided on this form is correct.

Patient's Printed Name: _____

Patient's Signature: _____ **Date:** / /

Consent to treat a minor child: I hereby authorize Southwest Acupuncture College to administer treatment to my child (Name) _____

Parent/Legal Guardian Signature: _____ **Date:** / /

Supervisor Initials _____

Southwest Acupuncture College Boulder Campus Student Clinic
6630 Gunpark Dr., Boulder, CO 80301
(303) 581-9933

Disclosure Statement

This disclosure is in compliance with the State of Colorado, Department of Regulatory Agencies, Colorado Statute Title 12 Article 29.5. All rules and regulations set forth by the Department of Health are strictly adhered to by this clinic, including proper cleaning and sterilization of equipment and office.

The practice of acupuncture is regulated by the Department of Regulatory Agencies. Any complaints should be directed to: Director of the Division of Registrations in the Department of Regulatory Agencies: 1560 Broadway, Suite 1350, Denver, CO 80202, phone: (303) 894-7800.

Patients are entitled to receive information about the methods of therapy, techniques used, and the duration of therapy, if known. Patients may seek a second opinion and may terminate therapy at any time. In a professional relationship, sexual intimacy is never appropriate and should be reported to the Director of the Division of Registrations in the Department of Regulatory Agencies.

Clinic fee schedule (due at time of service)

Professional & Intern Clinic: \$35.00

Seniors, Veterans & Students: \$31.50

Herb Clinic Consult: \$10.00 + Cost of Herbs

Clinic Supervisor Education, Certification and Experience

Douglas Frank, B.S., Ed.M., C.M.T., Dipl.Ac., L.Ac., Associate Professor - B.S./History-University of Akron 1972. Ed.M./ Counseling Psychology-Kent State University 1973. C.M.T./Boulder School of Massage Therapy 1982. Acupuncture mentorship/ Bob Flaws 1983-1985. Certificate in Acupuncture-Shanghai Acupuncture Center 1985. Chinese herbal medicine study-CSTCM 1987-90. Acupuncturist in Denver, CO 1987 to present. Instructor at SWAC since 2009. 1985-present- Private practice in Boulder, Colorado. Colorado Licensed Acupuncturist (#128) (No discipline or Board action for this credential)

Soma Glick, DOM-NM, Dipl. Ac., Dipl. C.H., Associate Professor - Licensed Massage Therapist-NM 1992, Master of Oriental Medicine 1993 International Institute of Chinese Medicine, Santa Fe, NM. Soma has been on the faculty of SWAC since 1998. She took a leave of absence from 2006-2010 and during that time provided free service to the pediatric clinic at Bumi Sehat birthing center in Ubud, Bali, Indonesia. Colorado Registered Acupuncturist (#466). (No discipline or Board action for this credential)

Susan Goldstone, L.Ac.Dipl.Ac., MSOM, B.S. in Rehabilitation University of Northern Colorado (1976) M.A. Public Administration Univ. of Northern CO (1981), Body Therapy Institute, NC in 1988, Massage Therapist, Upledger Institute, MSOM Southwest Acupuncture College Santa Fe NM (1993). Has taught internationally and nationally 1993 till the present and has been a professor at SWAC since 2012. Private practice in Ft. Collins, CO. Colorado Licensed Acupuncturist (#1599) (No discipline or Board action for this credential)

Mimi Lam, MSOM, L.Ac.- Degree from University of Colorado in Biology, Psychology and with an interdisciplinary certification in Neuroscience in 1998. Master of Science in Oriental Medicine from Southwest Acupuncture College in 2002. In addition to Oriental medicine, Mimi also has a strong interest in working with the psychological causes of illness. As part of that passion, she was also a health educator working with chronically ill clients and the psychological underpinnings of autoimmune disorders. Private practice in Lakewood, CO since 2002. Colorado Licensed Acupuncturist (#854). (No discipline or Board action for this credential)

Laurel Lewis, M.S.O.M., Dipl. Ac, L. Ac., Associate Professor - Diploma in Traditional Chinese Medicine from Colorado School of Traditional Chinese Medicine in Denver CO, Completed a 2100 hour program including the recommendation and application of adjunctive therapies and herbs). Associate Professor at SWAC since 2001. Private practice in Boulder CO. Colorado Licensed Acupuncturist (#635). (No discipline or Board action for this credential)

Li Lu, B.S., L.Ac., Full Professor – Bachelor's degree in Chinese Medicine Zhejiang College of TCM (5 yr degree including Herbology and Acupuncture). Master's degree in TuiNa of Traditional Chinese Medicine. Instructor CSTCM 1997-2003, Professor at SWAC since 2009. Private Practice in Lakewood CO since 2005. Colorado Licensed Acupuncturist (#486) (No discipline or Board action for this credential)

Tristan McCoy, M.S.O.M., Dipl. Ac., Dipl. C.H., L. Ac., Associate Professor - Diploma in Traditional Chinese Medicine from Colorado School of Traditional Chinese Medicine in Denver, CO (1995-1800 hr 3-year program, including the recommendation and application of adjunctive therapies and herbs). NCCAOM Diplomate in Acupuncture and Chinese Herbology issued in 1995. Associate in Applied Science- Major in Nursing- Front Range Community College (2008) Associate Professor at SWAC since 1999. Private practice in Ft. Collins, CO since 1995. Colorado Licensed Acupuncturist (#322), Registered Nurse (#189955) (No discipline or Board action for this credential)

Joanne Neville, B.A., M.S.O.M., Dipl. Ac., Dipl. C.H., L. Ac., Associate Professor - Bachelor of Fine Arts from the School of Visual Arts in New York (1988). She earned a Master of Science in Oriental Medicine from Southwest Acupuncture College, Boulder, Colorado (2002). Studied in Harbin China At Heilongjiang University Hospital 8/2018-9/2018, NCCAOM Diplomate in Acupuncture and Chinese Herbology. Served on board of Acupuncture Association of Colorado 2002-2006. Clinic Director at SWAC since 2008, Associate Professor at SWAC since 2007. Private Acupuncture practice in Boulder, CO. since 2002. Colorado Licensed Acupuncturist (#833) (No discipline or Board action for this credential)

Honora Wolfe, Dipl.Ac., L.Ac., BA from Ohio State University, Masters in Acupuncture from De-Chen Yon-ten Dzo Institute of Buddhist Medicine, Specialty in Tuina at Shanghai College of TCM 1986, NCCAOM Diplomate in 1988. Private Practice in Boulder since 1988, Instructor and Clinic Supervisor at Southwest Acupuncture College since 1998. Colorado Licensed Acupuncturist #134. (No discipline or Board action for this credential)

(see reverse side for more information and for signature)

Michael Young, B.A., M.S.T.C.M., Dipl. Ac., L. Ac., Full Professor - BA from Occidental College (1985), Master of Science in Traditional Chinese Medicine from American College of Traditional Chinese Medicine in San Francisco, CA (1990), NCCAOM Diplomate in Acupuncture issued in 1989. Professor at SWAC since 1997. Licensed Acupuncturist, State of California (1991), Private acupuncture practice since 1990. Colorado Licensed Acupuncturist (#238). (No discipline or Board action for this credential)

Patient Name: _____
Patient Signature/or Guardian: _____
Name of child if minor: _____
Date _____

Supervisor Initials: _____

Southwest Acupuncture College Student Clinic Policy

Southwest Acupuncture College is a private accredited masters-level institution dedicated to the instruction of Acupuncture & Oriental medicine. A concomitant goal of the college, to cultivate leadership and service to the community in this emerging field of effective medical care, is fostered in the curriculum as well as the life of the college community through the educational format and low-cost public clinic. Student interns who are supervised by licensed practitioners administer many of the treatments at our clinic. There may be an observer present in these treatments. We also offer professional clinics where a licensed practitioner treats the patient and is observed by several students. Here are some things you should know about how our student clinic is run:

- Our clinic hours are generally Monday-Thursday 9am-9pm and Friday 9am-5pm. Please note that we are closed on weekends, major holidays, for special meetings, and most school breaks. See our semester clinic poster for days and hours, types of clinics offered, and supervisors. Our snow closure policy is available from the front desk.
- Our treatment times are up to 1.5 hours. Due to intern responsibilities, we cannot extend the time if a patient is late. However, if the intern is late, we will extend time (if needed) to complete the treatment.
- If a patient has not shown up or cancelled at the last minute 3 times in a short amount of time, they will only be able to call for an appointment on the day they would like to come in and we will try to accommodate them.
- If a patient is 15 minutes late for a scheduled appointment, we reserve the right to fill that treatment slot with another patient. If filled, the scheduled patient will not receive a treatment that day. Consecutive missed appointments may result in your withdrawal from our clinic.
- Payment is due at the time of treatment. We accept cash, checks, or charge cards. Our payment schedule is available from the front desk. We will gladly provide a coded receipt for insurance reimbursement upon request.
- Due to graduation requirements, student interns are only able to treat an individual patient up to six (6) times. Your student intern will be happy to refer your case to another qualified student, often with the same supervisor.
- Our clinic is a professional health care provider. Patients are expected to conduct themselves accordingly. Anyone who threatens, intimidates or exhibits violent behavior will be immediately discharged as a patient and asked to leave the premises. Anyone who uses profanity or raises his or her voice to such a level that others can hear it outside of the treatment room will be discharged as a patient and asked to leave the premises. We will make allowances for children who raise their voices. Sexually oriented communications, comments, gestures, or physical conduct will not be tolerated and any patient who does so will be asked to leave the clinic immediately and shall be discharged as a patient. Unless specifically authorized by law, weapons, firearms, mace, pepper spray, and other types of similar chemical agents are not allowed in the clinic. Leave them in your vehicle before entering the clinic. Patients who come to the clinic under the influence of alcohol or non-prescriptive medications will be asked to leave and shall be discharged as a patient. A patient who is asked to leave means that the patient is discharged and ineligible to receive any further treatment.
- With the possible exception of children, a patient who is asked to leave because they continue to raise their voice to the point that they are disrupting other patients' treatments more than one time, will be discharged as a patient from our clinic.
- Treatment plans for each patient will be developed according to the judgment of the intern and the supervisor based on presenting signs and symptoms. If a treatment has worked for you in the past we will consider this information in our treatment plan but will adjust the treatment to current condition.
- If we feel it necessary to the medical needs of a patient, we reserve the right to refer a patient to seek professional help from another health care practitioner. Failure to seek referred care could result in being discharged as a patient.
- A patient has the right to refuse any aspect of a treatment at any time.

As a patient at Southwest Acupuncture College Clinic, I have read, understand and agree to the clinic policy as stated above.

Patient Name (print): _____

Patient Signature: _____

Date: _____

Clinic Manager Signature: _____

Date: _____

Supervisor Initials: _____

Southwest Acupuncture College

Boulder Campus
6630 Gunpark Dr. #200
Boulder CO 80301

Santa Fe Campus
2100 Calle de la Vuelta, Ste. D103
Santa Fe NM 87505

ARBITRATION AGREEMENT

Article 1: Agreement to Arbitrate: It is understood that any dispute as to medical malpractice, including whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by state and federal law, and not by a lawsuit or resort to court process, except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration. Further, the parties will not have the right to participate as a member of any class of claimants, and there shall be no authority for any dispute to be decided on a class action basis. An arbitration can only decide a dispute between the parties and may not consolidate or join the claims of other persons who have similar claims.

Article 2: All Claims Must be Arbitrated: It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, as to whether this agreement is unconscionable, and any procedural disputes, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider, including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers, preceptors, or interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages. This agreement is intended to create an open book account unless and until revoked.

Article 3: Procedures and Applicable Law: A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days, and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit. Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder, any existing court action against such additional person or entity shall be stayed pending arbitration. The parties agree that provisions of state and federal law, where applicable, establishing the right to introduce evidence of any amount payable as a benefit to the patient to the maximum extent permitted by law, limiting the right to recover non-economic losses, and the right to have a judgment for future damages conformed to periodic payments, shall apply to disputes within this Arbitration Agreement. The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

Article 4: General Provision: All claims based upon the same incident, transaction, or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

Article 5: Revocation: This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and, if not revoked, will govern all professional services received by the patient and all other disputes between the parties.

Article 6: Retroactive Effect: If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment), patient should initial here. _____. Effective as of the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

NOTICE: BY SIGNING THIS CONTRACT, YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION, AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.

Patient Name: (Print) _____
Patient Signature: _____
(Or Patient Representative - Indicate relationship)
Clinic Manager Signature: _____

Date: _____
Date: _____
Date: _____

Supervisor Initials _____

PLEASE SIGN BOTH SIDES OF THIS FORM

PLEASE SIGN BOTH SIDES OF THIS FORM

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist indicated below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, magnets, bleeding, plum blossom, gusha and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may have an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping. Bruising is a common side effect of cupping and gusha. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropiate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

While I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known, is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient Name: (Print) _____
Patient Signature: _____
(Or Patient Representative - Indicate relationship)
Supervisor Signature: _____
Date: _____
Date: _____
Date: _____

Southwest Acupuncture College
Boulder Campus
6630 Gunpark Dr. #200
Boulder CO 80301
Santa Fe Campus
2100 Calle de la Vuelta, Ste. D103
Santa Fe NM 87505

**Southwest Acupuncture College
HIPAA Consent Form**

I give Southwest Acupuncture College Clinic my consent to use or disclose my, or my child's if patient is a minor, protected health information to carry out the treatment, to obtain payment, and for health care operations such as quality reviews.

I understand that interns must convey all information concerning my, or my child's if patient is a minor, care to their supervisors and cannot keep any information confidential.

I have been informed that I may review the clinic's Notice of Privacy Practices for a more complete description of uses and disclosures before signing this consent.

I understand this clinic has the right to change their privacy practices and that I may obtain my revised notices at the clinic.

I understand I have the right to request a restriction of how my protected health information is used. However, I also understand that the clinic is not required to agree to the request. If the clinic agrees to my requested restriction, they must follow the restriction(s).

I understand that I may revoke this consent at any time, by making a request in writing, except for information already used or disclosed.

Complaints concerning my, or my child's if patient is a minor, protected health information should be filed in writing with the Clinic Director.

Patient Name (Print) _____

Signature _____ Date _____

If signed by patient representative, state relationship to patient: _____

Supervisor Initials _____

